

Float Payment Report

The Float payment report lists all buyer payments that the Auction has decided to hold for a period of time. As part of the Buy Settle order a user may designate any payment as 'Float'.

The screenshot shows the 'Payments and Deposits' application. The 'Payments' sub-menu is selected in the 'REPORTS' sidebar. The main area displays a table of transactions with the following columns: Trans ID, Run#, VSN, Title, Status, Date, Deposits, Payments, Account, and Rep. The table contains several rows of data, including transactions with statuses like CSH, TI, and FPT.

Trans ID	Run#	VSN	Title	Status	Date	Deposits	Payments	Account	Rep
00000000	A029	512463	TI	CSH	08/03/2022 - 0..	\$0.00	\$16,765.00	AMDEN AUTO...	Sam Harris
00000000	B026	512700	TA	CSH	08/05/2022 - 0..	\$0.00	\$1,265.00	EXCELL AUTO...	Tim Brewer
00000000	B028	512702	TI	CSH	08/05/2022 - 0..	\$0.00	\$1,875.00	EXCELL AUTO...	Tim Brewer
00000000	A002	512724	TA	CSH	08/05/2022 - 0..	\$0.00	\$525.00	EXCELL AUTO...	Tim Brewer
00000000	A005	512732	TA	CSH	08/05/2022 - 0..	\$0.00	\$795.00	EXCELL AUTO...	Tim Brewer
00000000	B059	512756	TI	CSH	08/05/2022 - 0..	\$0.00	\$1,165.00	EXCELL AUTO...	Tim Brewer
00000000	A007	512763	TI	CSH	08/05/2022 - 0..	\$0.00	\$595.00	EXCELL AUTO...	Tim Brewer
00000000	A001	512773	TI	CSH	09/15/2022 - 0..	\$0.00	\$8.00	West End Aut...	Keith Settle
00000000	A001	512773	TI	CSH	09/15/2022 - 0..	\$0.00	\$10.00	West End Aut...	Keith Settle
00000000	A001	512773	TI	CSH	09/15/2022 - 0..	\$0.00	\$877.00	West End Aut...	Keith Settle
99999999	A031	512760	TI	FPT	08/04/2022 - 0..	\$0.00	\$3,425.00	THE LEADER ...	Jon Davachi
99999999	A022	512738	TI	FPT	08/04/2022 - 0..	\$0.00	\$19,245.00	PROCAR LLC	keith reecer
99999999	B027	512701	TI	FPT	08/05/2022 - 0..	\$0.00	\$4,730.00	911 AUTO SA...	Luther Anderson

- Select the Payments and Deposit application
- Select the 'Reports' then sub-menu 'Payments'
- Select the Cleared Payment Report
- This will Launch the wizard to generate the report.

The screenshot shows the 'Float Report' wizard dialog box. The 'Begin Sale Date' and 'End Sale Date' are both set to '09/27/2022 Consign'. The 'Sort' dropdown is set to 'Float Date'. The 'Ok' button is highlighted with a red box.

- Here you can choose the Date range you would like to run the report for
- You can choose to sort by Float Date which is the default
- Click 'OK' when done to create and print the report.

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