

Auction

Administration FAQ

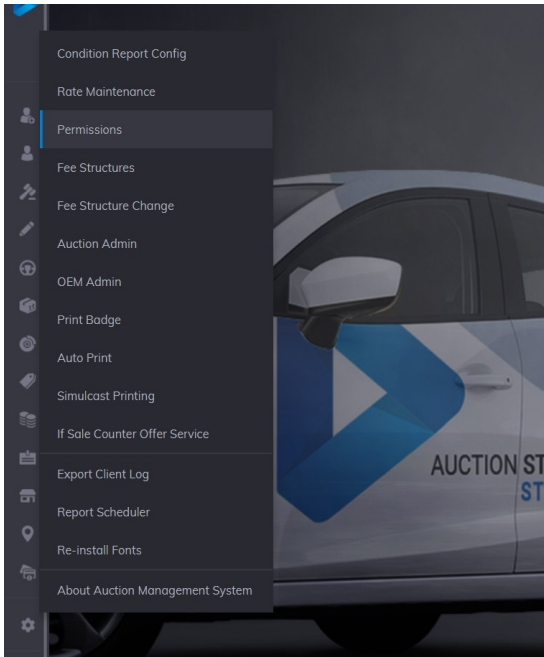
1. User Permission 2. Fee Structures 3. Sale Management 4. Bank and Bank Branch

- [User Permissions](#)
- [Fee Structures](#)
- [Sale Managment](#)
- [Bank and Bank Branch](#)

User Permissions

User Permissions - control security and access to the AMS system

You can access the Permissions app by going to the Main Menu>>Maintenance>>Permissions

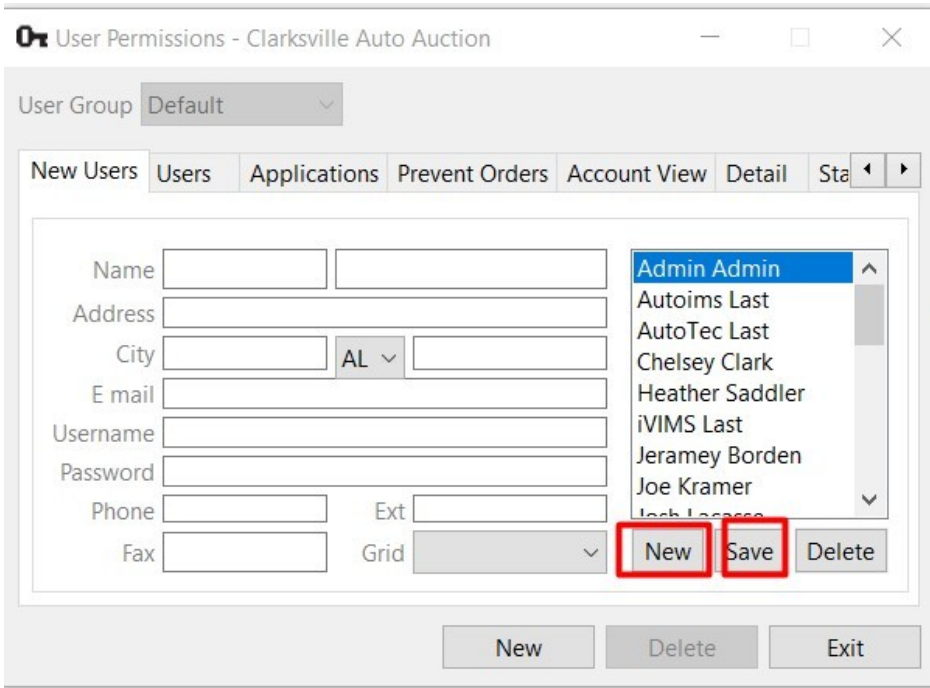


Add New Users

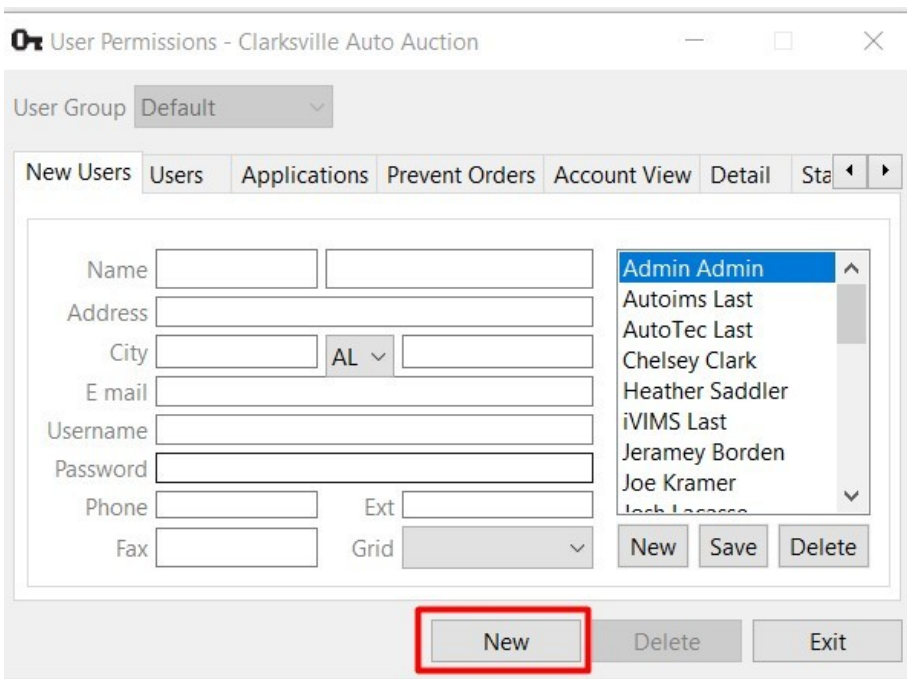
Basic contact information must be captured when adding new users. These required fields are:

- First Name
- Last Name
- Telephone
- User ID
- Password

By clicking the **small 'new'** button (located under the list of users) the form will clear itself. Once the fields are completed the user may click the **'save'** button and the user will be added although the user has yet to be assigned to a Group.



New Group - Add New Group

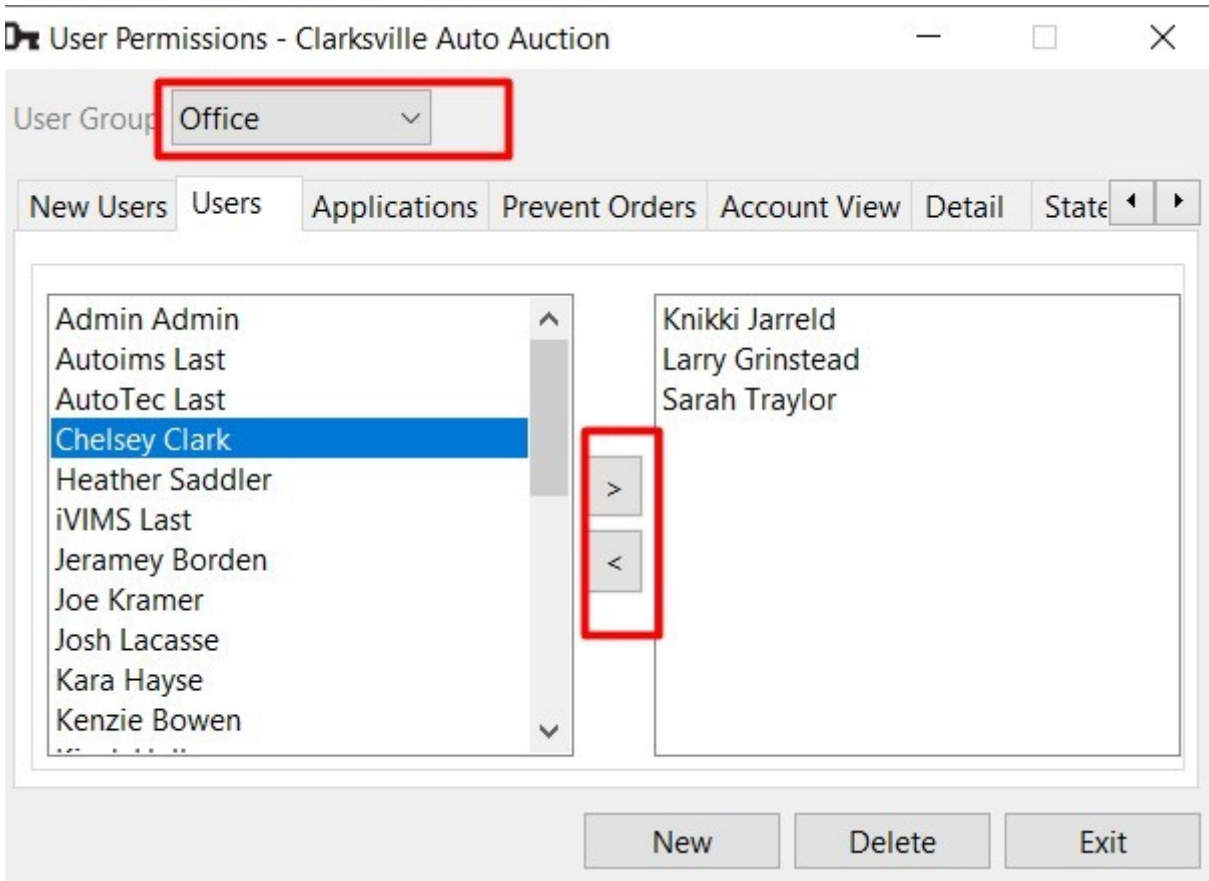


A user must be part of a group. A new group is created by clicking on the **larger 'new' button** and then naming the Group. A dialog box will appear asking for the name of the new group. In this case, the name of the new group is 'Office Clerk'. Click OK to add the group.



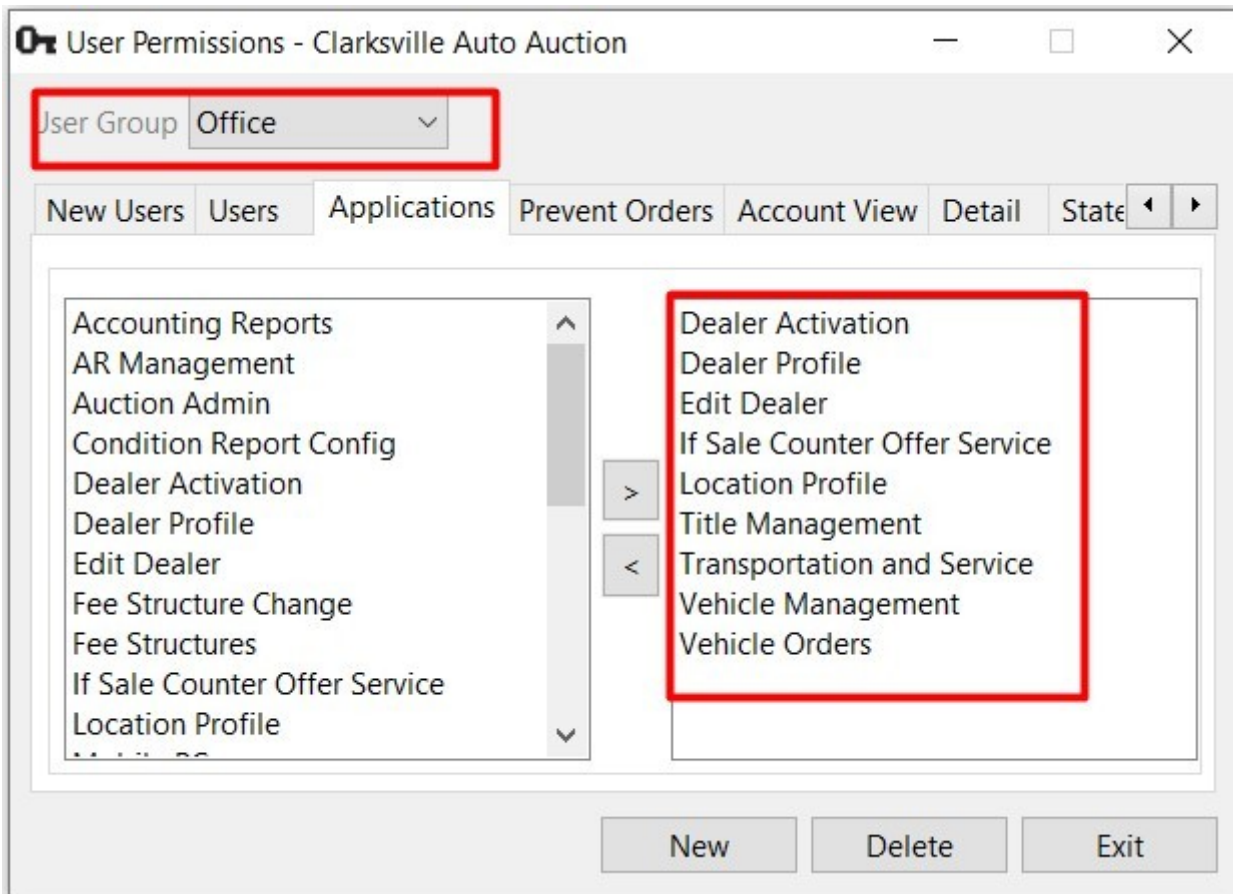
User Permissions - Assign User to Group

Click on the **'User' tab** and select the Group from the combo box drop-down menu then assign users to the selected Group. The ' > ' button will move the selected user on the left pane to the right pane. All users in the right pane are a part of the group that is displayed in the combo box, in this case, the 'Office Group'.



User Permissions - Assigning Applications to a Group

By selecting the Group and clicking the **'Application' tab**, the user may make assignments of Applications found on the Main Menu to a User Group. The ' > ' button will move applications from the left pane to the right pane. All applications in the right pane are assigned to the selected user group, in this case, the 'Office Group'.



Applications or Features that may be assigned to a user group include:

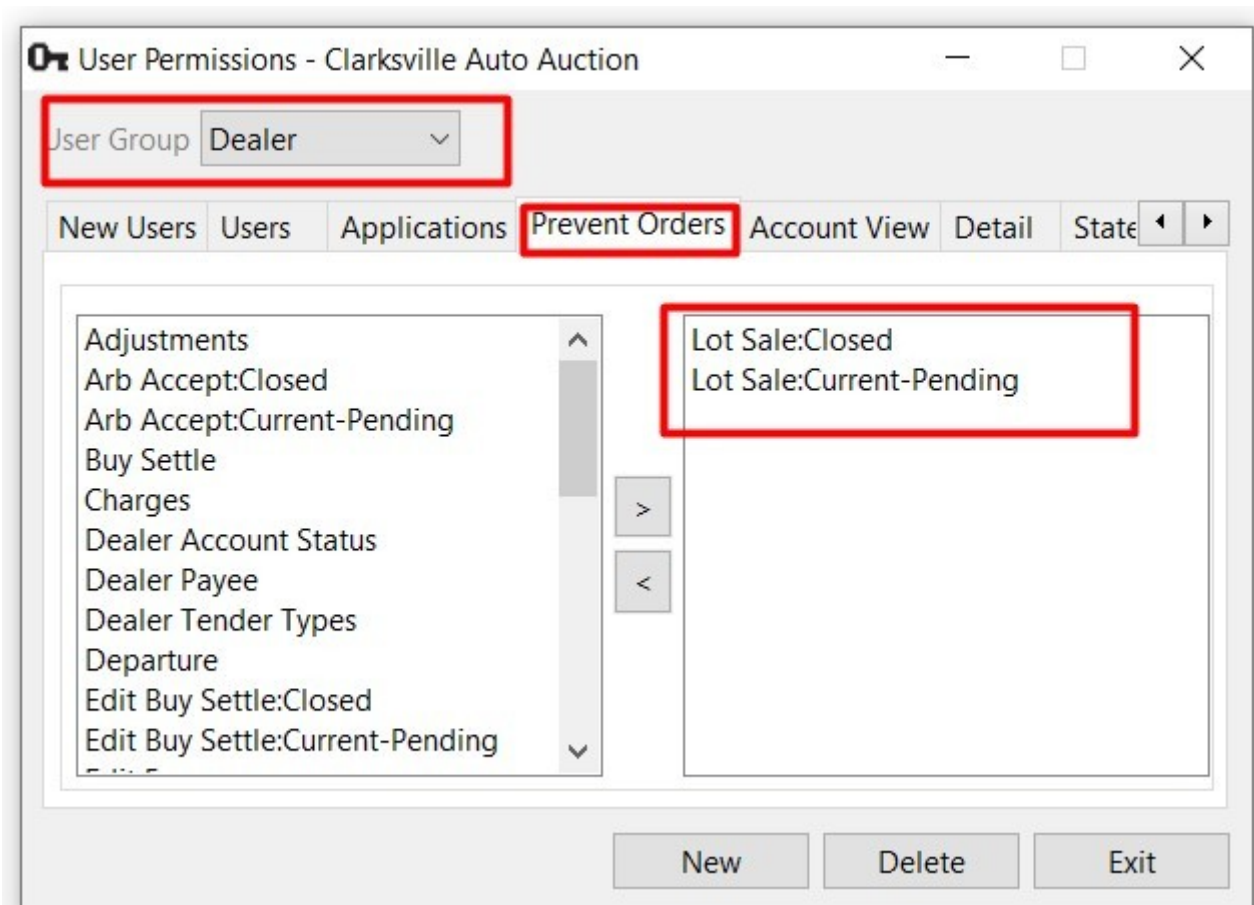
- Accounting Reports
- AR Management
- Auction Admin
- Condition Report Config
- Dealer Activation
- Dealer Profile
- Edit Dealer
- Fee Structure Change
- Fee Structures
- Location Profile
- Parts Inventory
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- Rate Maintenance
- Reminders
- Sale Profile
- Seller Check
- Title Management
- Transportation and Service
- User Permissions
- Vehicle Block
- Vehicle Management
- Vehicle Orders

- Vendor Profile

User Permissions - Assigning Prevent Orders to a Group

Users are able to execute any Vehicle Order unless their User ID is part of a User Group that contains 'Prevent Orders'. This will prevent the following orders for Pending, Current or Closed Sales:

- **Lot Sale order**
- **If Accept order**
- **Arb Accept order**
- **Edit Order**
- **No Sale order**



Fee Structures

Fee Structure - used to create and manage the Fees for:

- **Buyer Fees**
- **Seller Fees**
- **Draft Fees**
- **Title Fees**
- **Pick Up Fees**
- **Delivery Fees**

Once defined these fee structures are associated with the Representative in 'Fees'. This allows a particular Buyer to customize Fees for the above categories. It is important to note that each Fee is applied according to Vehicle Type.

- **Automobile**
- **RV**
- **Marine**
- **Powersports**
- **Salvage**

Create a new Fee Structure

Click the '**New**' button to create a Fee Structure.

| from Price | to Price | Percentage | Minimum |
|------------|------------|------------|----------|
| \$0.00 | \$299.99 | 0.0% | \$65.00 |
| \$300.00 | \$499.99 | 0.0% | \$75.00 |
| \$500.00 | \$999.99 | 0.0% | \$95.00 |
| \$1,000.00 | \$1,499.99 | 0.0% | \$165.00 |
| \$1,500.00 | \$1,999.99 | 0.0% | \$175.00 |

Add the Fee Structure Name and select the Fee Type, then click '**OK**' to create and save it.

New Fee Structure [X]

FeeStructure: FlatSellerfee

Fee Type: Seller Fee [v] Default

[Ok] [Cancel]

Click **'New'** in the summary section of the form, then build each tier using the following attributes:

- from Price
- to Price
- Percentage
- Minimum

Fee Structures - Clarksville Auto Auction [min] [max] [X]

Market 1 [v]
 Buyer Fee [v]
 Buyer Standard

Dealer Type: All [v] from Price: \$0.00 Percentage: 0.0
 Vehicle Type: All [v] to Price: \$299.99 Minimum: \$65.00

Total Incremental Default [New] [Save] [Delete]

| from Price | to Price | Percentage | Minimum |
|------------|------------|------------|----------|
| \$0.00 | \$299.99 | 0.0% | \$65.00 |
| \$300.00 | \$499.99 | 0.0% | \$75.00 |
| \$500.00 | \$999.99 | 0.0% | \$95.00 |
| \$1,000.00 | \$1,499.99 | 0.0% | \$165.00 |
| \$1,500.00 | \$1,999.99 | 0.0% | \$175.00 |
| \$2,000.00 | \$2,999.99 | 0.0% | \$185.00 |
| \$3,000.00 | \$3,999.99 | 0.0% | \$195.00 |
| \$4,000.00 | \$4,999.99 | 0.0% | \$205.00 |

[New] [Save] [Exit]

Click 'Save' to add the attributes from above to the 1st tier.

Fee Structures - Clarksville Auto Auction

Market 1: Seller Fee: HappyfeetSell-fees

Dealer Type: from Price: Percentage:
 Vehicle Type: to Price: Minimum:

Total Incremental Default

| from Price | to Price | Percentage | Minimum |
|------------|------------|------------|---------|
| \$0.00 | \$4,999.00 | 0.0% | \$35.00 |
| | | | |
| | | | |
| | | | |
| | | | |
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| | | | |
| | | | |

Next Tier

Click 'New' to build another tier within the fee structure.

Fee Structures - Clarksville Auto Auction

Market 1: Seller Fee: HappyfeetSell-fees

Dealer Type: from Price: Percentage:
 Vehicle Type: to Price: Minimum:

Total Incremental Default

| from Price | to Price | Percentage | Minimum |
|------------|------------|------------|---------|
| \$0.00 | \$4,999.00 | 0.0% | \$35.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Click 'Save' to add the attributes from above to the 2nd tier and so on.

Market 1
Seller Fee
HappyfeetSell-fees

Dealer Type All from Price \$5,000.00 Percentage 0.0
Vehicle Type All to Price \$6,999.00 Minimum \$55.00
 Total Incremental Default [New] [Save] [Delete]

- Flat \$150
- Flat \$200
- Flat \$85
- Flat \$110
- Flat 75\$
- AE Buyer
- AE Seller
- Flat \$125
- Flat 70\$
- Flat \$245
- Flat \$115
- Flat \$275
- Flat \$95
- Flat \$120
- HappyfeetSell-fees

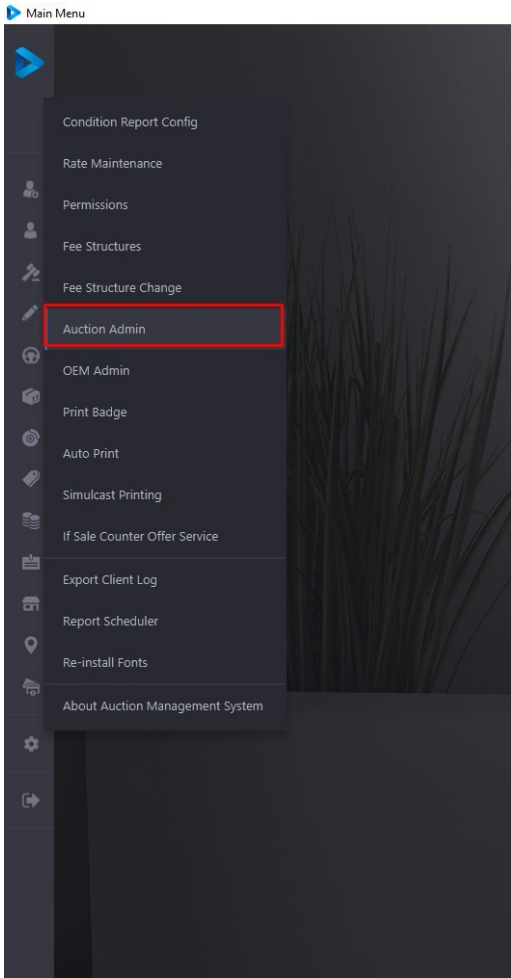
| from Price | to Price | Percentage | Minimum |
|------------|------------|------------|---------|
| \$0.00 | \$4,999.00 | 0.0% | \$35.00 |
| \$5,000.00 | \$6,999.00 | 0.0% | \$55.00 |
| | | | |
| | | | |
| | | | |
| | | | |

[New] [Save] [Exit]

Sale Management

Sale Management

Main Menu>>Maintenance>>Auction Admin



A 'Created' sale is a Sale with a Template and dates, but since it is not 'Pending' no Vehicles may be Checked In to these Sales.

If there is a 'Created' Sale it may be placed in pending status by selecting the Sale date and clicking 'Change to Pending'. This will make the Sale available for Vehicle registration and Rep (buyer) Check-In.

Auction Administration - Clarksville Auto Auction

Banks Dealer Announcements Locations GL Codes Edit Notes Sale Lane Promotion Sale Promotion

Special Sales

GSA Sale Chrysler Sale

| ID | Date | Name |
|-----|-----------------------|------|
| 162 | 2022-08-04 13:30:00.0 | |
| 167 | 2022-09-25 09:00:00.0 | |

GSA Sale Number

| GSA Sale Number |
|-----------------|
| |
| |
| |

Add
Remove

Sale Sale Time

Market Market 1

'Created' Sales 08/04/2022

Change to Pending

'Pending' Sales

Change to Closed

'Current' Sales 04/25/2012

Change to Closed

Exit

Less often, a Sale may be postponed or canceled. In this case; Use the 'Change to Closed' button to move Pending Sales to Closed status.

After each Sale, you will want to finalize the Sale after each vehicle in the Sale becomes 'In Active'. Select the Sale date for the Current Sale and click 'Change to Closed'.

Note: Unless all units are 'In Active', it is impossible to 'Close a Sale'.

Bank and Bank Branch

Bank and Bank Branch - is stored as part of the Maintenance Menu under Auction Administration.

Auction Administration - Clarksville Auto Auction

Banks Dealer Announcements Locations GL Codes Edit Notes Sale Lane Promotion Sale Promotion

Bank: 1ST JASPER DIV SYNOVUS BK-118
Address: Routing: 062201274
Address1:
City:
Country: Zip:

1ST JASPER DIV SYNOVUS BK-118
1ST MISSOURI STATE BANK OF CAPE CTY-20
1ST TN BK N A MURFREESBORO-11
-202
-205
-210

New Save Delete

Bank: 1ST JASPER DIV SYNOVI Branch: 1ST JASPER DIV SYNOV
Address: Routing:
Address1:
City:
Country: Zip:
Phone: Office:

1ST JASPER DIV SYNOVUS BK

New Save Delete

Exit

Specific account numbers for a particular branch are part of the [Dealer Profile](#)'s Deposits tab. Banks may possess multiple Branches (auction administration) and Branches may possess multiple Accounts ([dealer profile](#) - deposit tab).

Creating New Bank

Step 1 . Clicking the 'New' button clears the Bank Name field. Type in the Name of the Bank.

Auction Administration - Clarksville Auto Auction

Banks Dealer Announcements Locations GL Codes Edit Notes Sale Lane Promotion Sale Promotion

Bank: [] Address: [] Routing: [] Address1: [] City: [] Country: [] Zip: []

1ST JASPER DIV SYNOVUS BK-118
 1ST MISSOURI STATE BANK OF CAPE CTY-20
 1ST TN BK N A MURFREESBORO-11
 -202
 -205
 -210

New Save Delete

Bank: 1ST JASPER DIV SYNOVI Branch: 1ST JASPER DIV SYNOV
 Address: [] Routing: [] Address1: [] City: [] Country: [] Zip: []
 Phone: [] Office: []

1ST JASPER DIV SYNOVUS BK

New Save Delete

Exit

Step 2. Type the Name of the Bank and click 'Save'. The name of the bank will be added to the list box below.

Auction Administration - Clarksville Auto Auction

Banks Dealer Announcements Locations GL Codes Edit Notes Sale Lane Promotion Sale Promotion

Bank: Premium Gold-217 Address: [] Routing: [] Address1: [] City: [] Country: [] Zip: []

PREMIER BANK OF THE SOUTH-68
 Premium Gold-217
 REDSTONE FEDERAL CU-HUNTSVILLE-157
 REGIONS BANK-126
 REGIONS BANK-29
 REGIONS BANK-38

New Save Delete

Bank: 1ST JASPER DIV SYNOVI Branch: 1ST JASPER DIV SYNOV
 Address: [] Routing: [] Address1: [] City: [] Country: [] Zip: []
 Phone: [] Office: []

1ST JASPER DIV SYNOVUS BK

New Save Delete

Exit

Now that we have our Bank created and added next step is to add the branch for the created Bank.

Adding Branch to New Bank

Step 1. Select the newly added bank from the list in the top right (bank branch) of the form and then click new.

Auction Administration - Clarksville Auto Auction

Banks Dealer Announcements Locations GL Codes Edit Notes Sale Lane Promotion Sale Promotion

Bank: Premium Gold-217

Address: [] Routing: []

Address1: []

City: []

Country: [] Zip: []

PREMIER BANK OF THE SOUTH-68
Premium Gold-217
 REDSTONE FEDERAL CU-HUNTSVILLE-157
 REGIONS BANK-126
 REGIONS BANK-29
 REGIONS BANK-38

New Save Delete

Bank: Premium Gold-217 Branch: []

Address: [] Routing: []

Address1: []

City: []

Country: [] Zip: []

Phone: [] Office: []

New Save Delete

Exit

Step 2. Complete the form and click the 'Save' button to add the Branch information to the Bank information.

Auction Administration - Clarksville Auto Auction

Banks Dealer Announcements Locations GL Codes Edit Notes Sale Lane Promotion Sale Promotion

Bank: Premium Gold-217

Address: [] Routing: []

Address1: []

City: []

Country: [] Zip: []

PREMIER BANK OF THE SOUTH-68
Premium Gold-217
 REDSTONE FEDERAL CU-HUNTSVILLE-157
 REGIONS BANK-126
 REGIONS BANK-29
 REGIONS BANK-38

New Save Delete

Bank: Premium Gold-217 Branch: Downtown

Address: 100 North pole Routing: 123456

Address1: []

City: Santatown Business Mailing: Business Mailing

Country: Canada NJ Zip: X0E0Z0

Phone: 999-999-9999 Office: []

New Save Delete

Exit

Step 3. The New Bank and New Branch information has been added and a Bank Account using the new Bank and Branch may be added to the Dealer's account.

Banks Dealer Announcements Locations GL Codes Edit Notes Sale Lane Promotion Sale Promotion

Bank Premium Gold-217
Address Routing
Address1
City
Country Zip
PREMIER BANK OF THE SOUTH-68
Premium Gold-217
REDSTONE FEDERAL CO-HUNTSVILLE-157
REGIONS BANK-126
REGIONS BANK-29
REGIONS BANK-38

New Save Delete

Bank Premium Gold-217 Branch Downtown
Address 100 North pole Routing 123456
Address1
City Santatown Business Mailing
Country Canada NJ Zip X0E0Z0
Phone Office
Downtown

New Save Delete

Exit